

EFIL/SEC/2021/12

May 22, 2020

BSE Limited

P. J. Towers, Dalal Street,
Fort, Mumbai - 400 001.

Dear Sir / Madam,

Sub: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Sub: Initial Disclosure

Please find attached herewith Annexure A (Initial Disclosure to be made by an entity identified as a Large Corporate) pursuant to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Finance & Investments Limited

Pooja Doshi
Company Secretary

Encl. as above

Annexure - A

Initial Disclosure of Edelweiss Finance & Investments Limited

(being an entity Identified as a Large Corporate as on March 31, 2020)

Sr. No.	Particulars	Details
1	Name of Company	Edelweiss Finance & Investments Limited
2	CIN	U67120MH1994PLC286057
3	Outstanding borrowing of the Company as on 31st March, 2020 Amount(Rs. in Cr)	Rs. 320.64 Crore
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	As per Annexure I
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For Edelweiss Finance & Investments Limited

Pooja Doshi
Company Secretary

Shivaraman Iyer
Chief Financial Officer

Tel: 022-40094400
 Email: egia.cs@edelweissfin.com

Annexure-I

Product	Name of the Credit Rating Agency	Highest Credit Rating during previous FY
Bank Borrowings	Crisil	CRISIL AA/Stable
Bank Borrowings	ICRA	[ICRA] AA
Commercial Paper	Crisil	[ICRA] A1+
Commercial Paper	ICRA	CRISIL A1+
Commercial Paper	CARE	CARE A1+
Long Term Sub-Debt	ICRA	[ICRA] AA
Long Term-NCD	Crisil	CRISIL AA/Stable
Long Term-NCD	BWR	BWR AA+
Long Term-NCD	ICRA	[ICRA] AA
ST-NCD	ICRA	[ICRA] A1+
Short Term - SP	Crisil	CRISIL PP- MLD A1+R
Short Term - SP	ICRA	PP-MLD [ICRA]A1+
Pref share	Crisil	CRISIL AA/Stable
Long Term-SP	ICRA	PP-MLD [ICRA]AA

Annexure - B

Name of Company: **Edelweiss Finance & Investments Limited**

CIN: **U67120MH1994PLC286057**

Report filed for FY: **2019-2020**

Details of Borrowing (figures in Rs crore):

Sr. No	Particulars	Amount (in Rs Crore)
1.	Incremental borrowing done in FY (a)	337.3228
2.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	84.3307
3.	Actual borrowings done through debt securities in FY (c)	337.3228
4.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Nil
5.	Reasons for short fall, if any, in mandatory borrowings through debt securities	NA